

**Ballyrock CLO 14 Ltd.**  
c/o MaplesFS Limited  
PO Box 1093, Boundary Hall, Cricket Square  
Grand Cayman, KY1-1102  
Cayman Islands

**Ballyrock CLO 14 LLC**  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
USA

Cayman Islands Stock Exchange (the "**Exchange**")  
Third Floor, SIX  
Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands

12 July 2024

### **NOTICE OF DELISTING**

We, Ballyrock CLO 14 Ltd. (the "**Issuer**") and Ballyrock CLO 14 LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of:

By the Co-Issuers:

- a) US\$248,000,000 in principal amount of Class A-1 Senior Secured Floating Rate Notes due 2034 (the "**Class A-1 Notes**");
- b) US\$56,000,000 in principal amount of Class A-2 Senior Secured Floating Rate Notes due 2034 (the "**Class A-2 Notes**" and, together with the Class A-1 Notes, the "**Class A Notes**");
- c) US\$24,000,000 in principal amount of Class B Senior Secured Deferrable Floating Rate Notes due 2034 (the "**Class B Notes**"); and
- d) US\$24,000,000 in principal amount of Class C Senior Secured Deferrable Floating Rate Notes due 2034 (the "**Class C Notes**")

Solely by the Issuer:

- e) US\$12,000,000 in principal amount of Class D Senior Secured Deferrable Floating Rate Notes due 2034 (the "**Class D Notes**" and, together with the Class A Notes, the Class B Notes and the Class C Notes, the "**Rated Notes**")

issued pursuant to the Indenture dated as of 13 June 2023 between the Co-Issuers and U.S. Bank National Association (as supplemented, amended and/or restated from time to time, the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Indenture with respect to the Redeemed Notes have been repaid in their entirety by the Issuer and no Redeemed Notes remain outstanding. As no Notes remain in issue, we kindly request that the Redeemed Notes be withdrawn from listing on the CSX.

Yours faithfully

**Ballyrock CLO 14 Ltd.**

**Ballyrock CLO 14 LLC**